

ASSET STRATEGY

Helping You Create, Manage, Protect, & Distribute Wealth®

LIVE EVENT

Real Estate Capital Gain Strategies

Reduce the Tax Impact When Selling Real Estate!

Tuesday, April 28, 2026
12:00 PM - 1:00 PM EDT

&

Thursday, April 30, 2026
12:00 PM - 1:00 PM EDT

110 Grill - Hopkinton
1 Lumber St., Hopkinton, MA 01748

110 Grill - Wayland
171 Commonwealth Rd., Wayland, MA 01778

Scan QR Code to RSVP



<https://mailchi.mp/assetstrategy/4-28-26-rsvp>

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<https://mailchi.mp/assetstrategy/4-30-26-rsvp>

Many property owners delay selling due to capital gains taxes.

Asset Strategy helps investors and real estate professionals explore strategies to manage the tax impact and move forward with confidence. In this event, we will discuss capital gains strategies such as:

- **1031 Exchanges**
- **Delaware Statutory Trusts (DSTs)**
- **Qualified Opportunity Zones (QOZs)**
- **+ More**

Access to this event is limited to:
Accredited Investors, CPAs, attorneys, and real estate professionals.



Presenter:
David O'Brien
CFP®, CAIA®
Senior Consultant

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